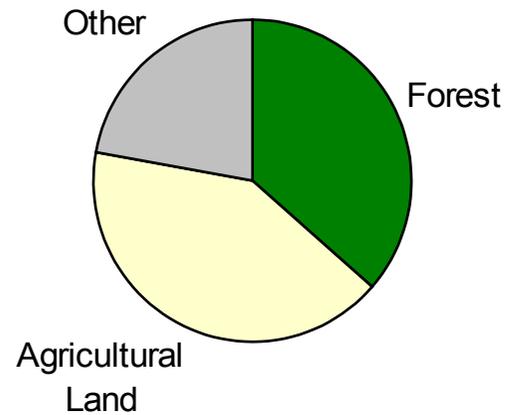


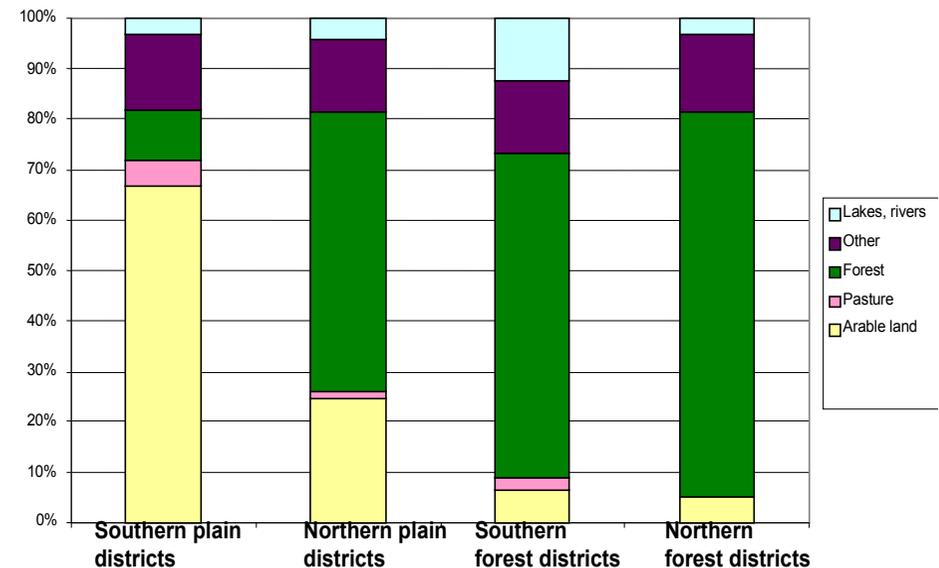
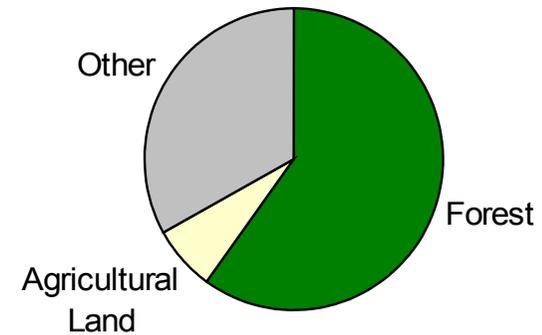
# High nature value farmland in Sweden – a 2020 scenario

# Agricultural land important for biodiversity

EU

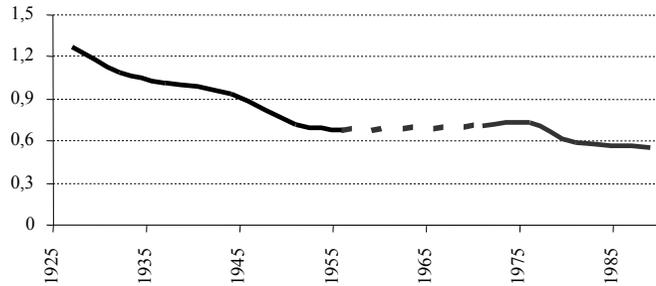


Sweden



# Semi-natural pasture - particularly important

Area (million ha)



# **CAP-reform 2003 in Sweden**

**Decoupled support**



**Decrease in production (mainly cereals)**

**Regionalisation and environmental conditions**



**Preservation of marginal (HNV) agricultural land**

# Future impacts on agriculture – 2020 (model simulation)

## World Market

Demand for food and energy  
(OECD outlook)  
Increased productivity

## WTO

Tariffs ↓  
Subsidies ↓  
Market access ↑

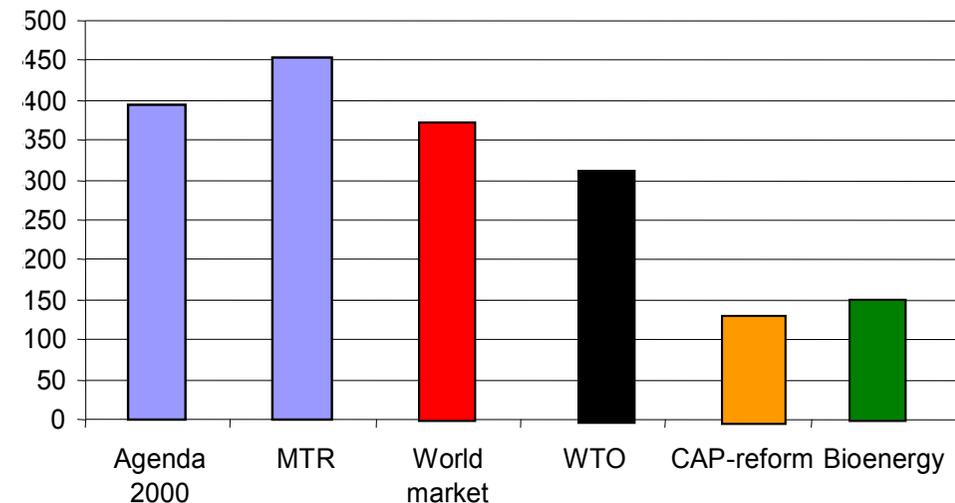
## CAP-reform

~~Production quotas~~  
~~Set-aside~~  
Single Payment Scheme  
~~Area / livestock payment~~

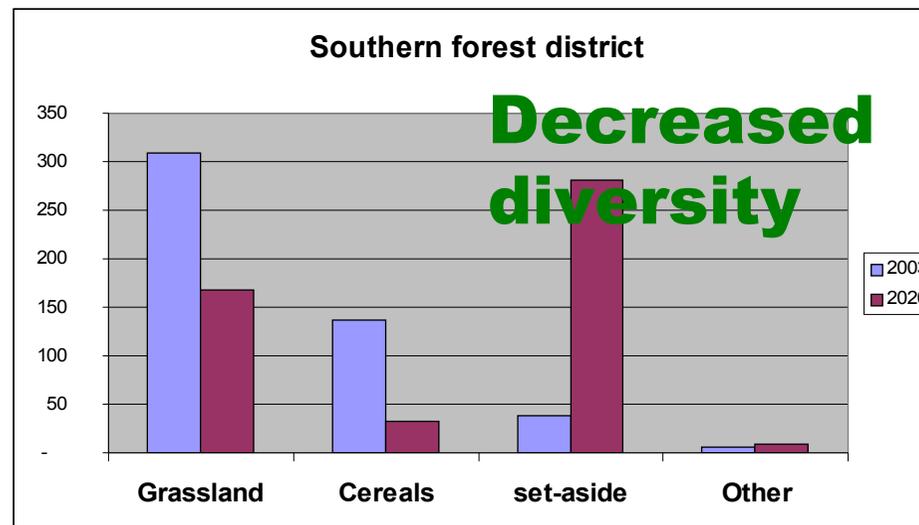
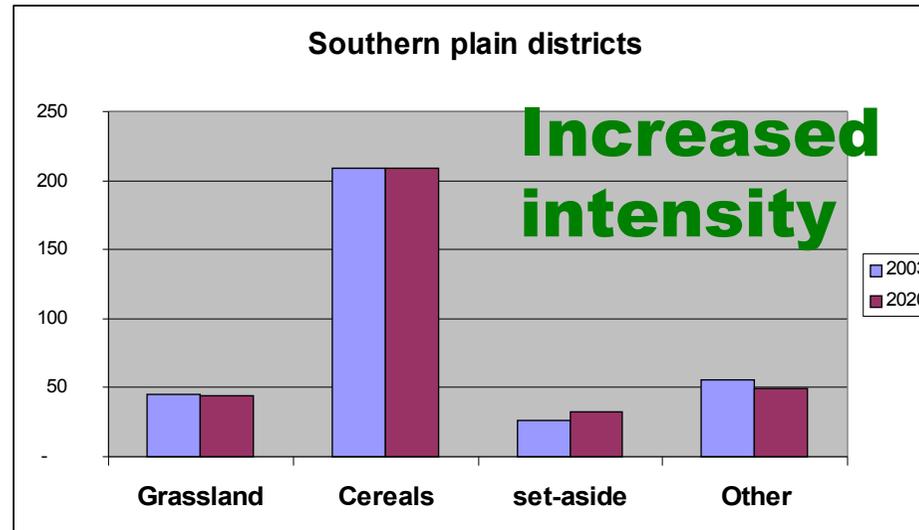
## Bioenergy

Agriculture

Semi natural  
pasture



# Regional change in arable land



# Conclusions

- Marginal land (HNV) under continued pressure**
- High prices and productivity will increase production but not biodiversity**
- Targeted measures (env. payment) needed**
- Potential for increased efficiency (more HNV per euro)**